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To: County Offices of Education Chief Business Officials

From: Colleen Schroeder, Manager
Principal Apportionments

Subject: 2001-02 Principal Apportionments
K-12 Revenue Limit Forms

Enclosed is a complete set of the 2001-02 K-12 revenue limit forms for the 2001-02 Principal Apportionments. Although local educational agencies (LEAs) will provide the necessary non-attendance related information to the California Department of Education (CDE) for the 2001-02 First Principal Apportionment entitlement calculation, the enclosed forms will help guide LEAs through the same process used by CDE. In addition, the forms will be used as part of the 2001-02 Second Principal and Annual Apportionment calculations.

Significant changes to the 2001-02 forms include equalization, reduced PERS offset and reporting of prior year Charter School ADA for those schools affected by AB 804, Section 27 (Chapter 734, Statutes of 2001). Ongoing funding for the 1999-00 and 2000-01 Beginning Teacher Salary programs (Schedule BTS) are funded through the revenue limit apportionment process. Also note that the PERS adjustment for school safety personnel is only applicable to districts that received prior approval from PERS. CDE will separately notify the participating districts and provide the associated Schedule HS under separate cover.

Only one set of the revenue limit forms is enclosed. Please provide a copy to the districts in your county or advise the districts that the forms can be downloaded from the following CDE website: www.cde.ca.gov/fiscal/principal_app/.

If you have any questions, please contact: Melissa Collier at (916) 445-7354 or e-mail at mcollier@cde.ca.gov for Alameda through Los Angeles counties, or Shelley Goode at (916) 324-4530 or e-mail at sgood@cde.ca.gov for Madera through Yuba counties.

Enclosures